



Short Sale Information Form

Please complete all applicable information.

Office Information

Agent Name

Location

BORROWER INFORMATION

Borrower Name

Potential Short Sale Property Address

Home Phone Number

Cell Phone Number

Email Address

Current Home Address (if different than above. If same, write "same")

PROPERTY INFORMATION

When was the property bought?

Purchase Price

Estimated Value

Is there an HOA fee? If yes, how much?

Mello Roos or Special Assessments? If yes, how much?

Do you live in the property as your residence?

Notes

LOAN INFORMATION

Is there 1 loan or 2 on the property?

Are the loan(s) purchase money or refinance loans?

1st Mortgage Lender

1st Mortgage Balance

1st Monthly Payment

2nd Mortgage Lender

2nd Mortgage Balance

2nd Monthly Payment

Loan Status (current, 30 days late, etc.)

Notes

HOMEOWNER GOALS

Financial Situation Notes:

Homeowner Goals: